

天风证券荆门分公司

“2023年5·15投资者保护宣传日活动”投教活动简报

分支机构	荆门分公司
投教活动形式	短信提示、朋友圈宣传等
投教活动时间	20230505-20230517
投教活动地点	营业部场所内
参与客户人数	146

正文：

天风证券股份有限公司荆门分公司（以下简称我部）本次活动作如下总结：

1、我部向投资者发送短信投放“5·15全国投资者保护宣传日”宣传内容。



2、我部积极在朋友圈转发天风投教基地制作的“5·15 全国投资者保护宣传日”电子作品。



空乏其身



今天



【5·15投保宣传日】天风证券“5·15 全国投资者保护宣传日”专项调研



【5·15投保宣传日】原创动画 | 《“养老+理财”当心非法集资》

昨天



【5·15投保宣传日】心系投资者，携手共行动 | 天风证券投教基地活动...



【5·15投保宣传日】5.15专栏 | 【视频】“全面注册制 投教新‘汉’潮”活...



【5·15投保宣传日】全面注册制来临，普通投资者如何应对？



【5·15投保宣传日】全面注册制，投教新“汉”潮游园会开始啦！

13₄月



4·15全民国家安全教育日 | 公民在维护国家安全中有哪些权利？

3、我部围绕“全面注册制改革”开展了内部培训线上活动。

The image shows two screenshots of a PDF presentation from the Shanghai Stock Exchange (上交所) and Tianhuang Securities (天风证券). The presentation is titled "全面注册制改革" (Comprehensive Registration System Reform).

Slide 37: 退市是否已经常态化? (Is delisting becoming a norm?)

This slide features a bar chart titled "沪市历年强制退市数量 (2001至今)" (Number of compulsory delistings in Shanghai from 2001 to present). The chart shows a significant increase in delistings starting around 2018, with a peak in 2022. A callout box notes: "2020年12月沪深交易所《上市规则》修订的‘退市新规’标准,截止2022年12月31日,退市新规实施已满两年,退市改革平稳推进,沪深强制退市公司达到60家。" (The revised 'delisting new rules' standards of the Shanghai and Shenzhen Stock Exchanges in December 2020, as of December 31, 2022, the implementation of the new rules has been two years, the delisting reform is progressing smoothly, and the number of compulsory delisted companies in Shanghai and Shenzhen has reached 60).

Other elements on this slide include a quote: "富贵险中求,也在险中丢,求时十之一,丢时十之九。" (Wealth is sought in risk, and lost in risk; when sought, it is 1/10, when lost, it is 9/10.) and a line graph titled "沪市公司退市时股价(元)" (Share price of delisted companies in Shanghai) showing volatility. A list of key points is provided:

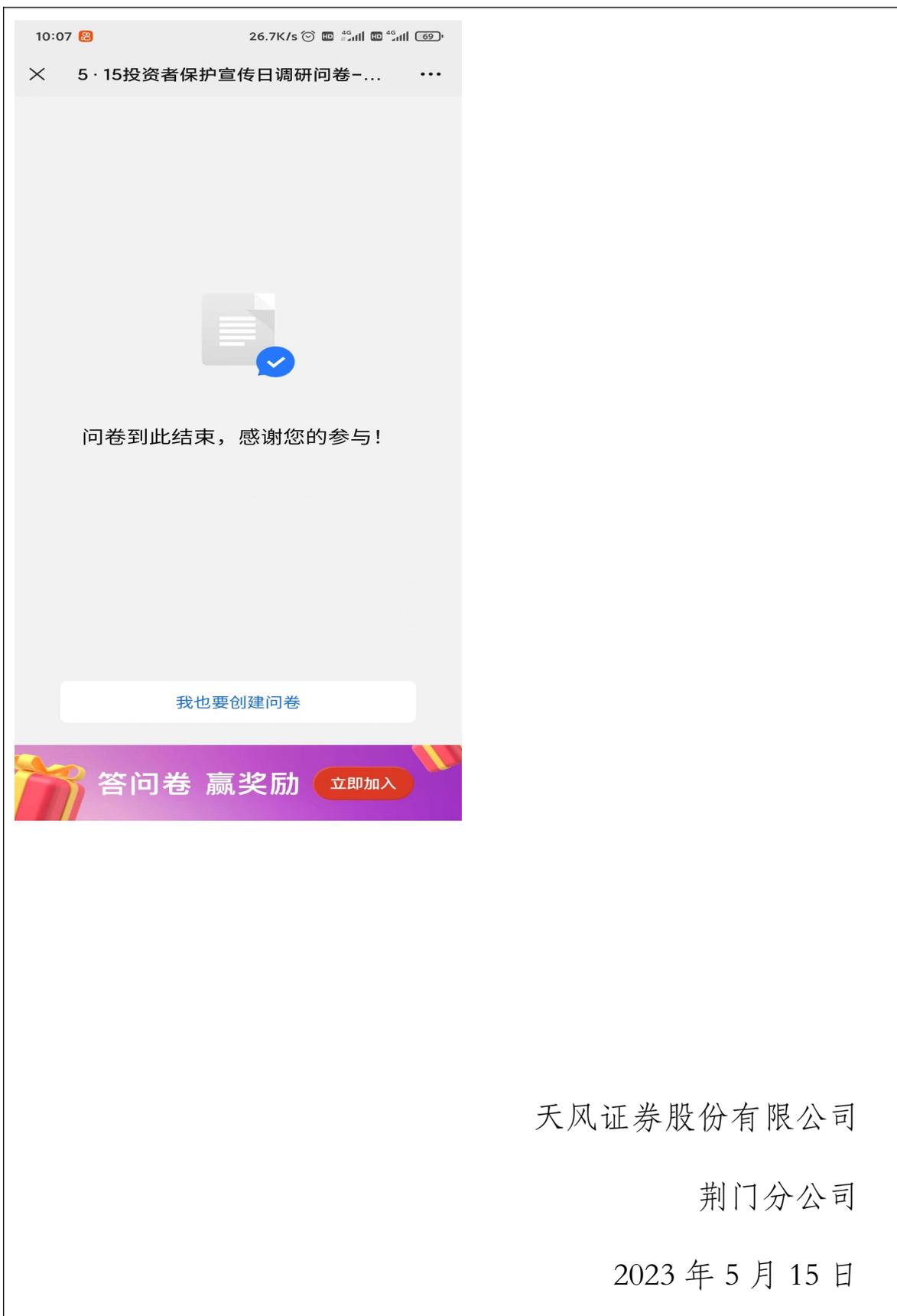
- 市场入口(新股)和出口(退市股)是两个股价变动相对极端的阶段 (Market entry (new shares) and exit (delisted shares) are two relatively extreme stages of share price change)
- 新股上市首日不设价格涨跌幅限制 (No price change limit on the first day of new share listing)
- 退市股退市前可能连续跌停 (Delisted shares may experience consecutive price drops before delisting)

Slide 18: 公开透明可预期的审核注册机制 (Public, transparent, and predictable review and registration mechanism)

This slide illustrates a flowchart of the registration process:

- 发行人提交申请文件 (Issuer submits application files) - 申报即担责 (Declaration implies responsibility)
- 交易所收到申请文件 (Exchange receives application files) - 5个工作日; 30个工作日补正 (5 working days; 30 working days for correction)
- 交易所受理 (Exchange accepts)
- 首轮问询 (First round of inquiry) - 20个工作日 (20 working days)
- 可以继续问询 (Can continue inquiry) - 10个工作日 (10 working days)
- 上市委员会审议 (Listing Committee review)
- 提交证监会注册 (Submit to CSRC for registration) - 20个工作日 (20 working days)
- 注册生效 (Registration effective)
- 发行 (Issuance) - 一年 (one year)

A summary note states: "总计不超过3个月" (Total time does not exceed 3 months). A disclaimer at the bottom reads: "回复不符合要求的,可以退回补充完善。向科技创新咨询委员会咨询,现场督导等时间不计入。" (If the response does not meet requirements, it can be returned for improvement. Time spent consulting the Innovation and Entrepreneurship Consulting Committee, on-site supervision, etc., is not counted).



天风证券股份有限公司

荆门分公司

2023年5月15日

附：投教活动照片